

B1 (Official Form 1)(04/13)

United States Bankruptcy Court District of Nevada		Voluntary Petition
Name of Debtor (if individual, enter Last, First, Middle): LIFE ENHANCEMENT PRODUCTS, INC.		Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):		All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN (if more than one, state all) 22-3333081		Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)
Street Address of Debtor (No. and Street, City, and State): 2555 BUSINESS PARKWAY MINDEN, NV <div style="text-align: right; margin-top: 5px;">ZIP Code 89423</div>		Street Address of Joint Debtor (No. and Street, City, and State): <div style="text-align: right; margin-top: 5px;">ZIP Code</div>
County of Residence or of the Principal Place of Business: DOUGLAS		County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address): <div style="text-align: right; margin-top: 5px;">ZIP Code</div>		Mailing Address of Joint Debtor (if different from street address): <div style="text-align: right; margin-top: 5px;">ZIP Code</div>
Location of Principal Assets of Business Debtor (if different from street address above):		
Type of Debtor (Form of Organization) (Check one box) <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)	Nature of Business (Check one box) <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other	Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box) <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding
Chapter 15 Debtors Country of debtor's center of main interests: Each country in which a foreign proceeding by, regarding, or against debtor is pending:	Tax-Exempt Entity (Check box, if applicable) <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).	Nature of Debts (Check one box) <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.
Filing Fee (Check one box) <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.		Chapter 11 Debtors Check one box: <input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,490,925 (<i>amount subject to adjustment on 4/01/16 and every three years thereafter</i>). Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
Statistical/Administrative Information *** ALAN R. SMITH, ESQ. SBN 1449 *** <input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.		THIS SPACE IS FOR COURT USE ONLY
Estimated Number of Creditors <input type="checkbox"/> 1-49 <input checked="" type="checkbox"/> 50-99 <input type="checkbox"/> 100-199 <input type="checkbox"/> 200-999 <input type="checkbox"/> 1,000-5,000 <input type="checkbox"/> 5,001-10,000 <input type="checkbox"/> 10,001-25,000 <input type="checkbox"/> 25,001-50,000 <input type="checkbox"/> 50,001-100,000 <input type="checkbox"/> OVER 100,000		
Estimated Assets <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input checked="" type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion		
Estimated Liabilities <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input checked="" type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion		

Voluntary Petition <i>(This page must be completed and filed in every case)</i>		Name of Debtor(s): LIFE ENHANCEMENT PRODUCTS, INC.	
All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet)			
Location Where Filed: - None -	Case Number:	Date Filed:	
Location Where Filed:	Case Number:	Date Filed:	
Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet)			
Name of Debtor: WALLACE BLOCK	Case Number: 14-51415	Date Filed: 8/12/14	
District: NEVADA	Relationship: PRESIDENT OF DEBTOR	Judge: BRUCE T. BEESLEY	
Exhibit A (To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.) <input type="checkbox"/> Exhibit A is attached and made a part of this petition.		Exhibit B (To be completed if debtor is an individual whose debts are primarily consumer debts.) I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b). X _____ Signature of Attorney for Debtor(s) (Date)	
Exhibit C			
Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety? <input type="checkbox"/> Yes, and Exhibit C is attached and made a part of this petition. <input checked="" type="checkbox"/> No.			
Exhibit D			
(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.) <input type="checkbox"/> Exhibit D completed and signed by the debtor is attached and made a part of this petition. If this is a joint petition: <input type="checkbox"/> Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.			
Information Regarding the Debtor - Venue (Check any applicable box)			
<input checked="" type="checkbox"/> Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District. <input type="checkbox"/> There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District. <input type="checkbox"/> Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.			
Certification by a Debtor Who Resides as a Tenant of Residential Property (Check all applicable boxes)			
<input type="checkbox"/> Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.) <div style="text-align: center;"> _____ (Name of landlord that obtained judgment) </div> <div style="text-align: center;"> _____ (Address of landlord) </div>			
<input type="checkbox"/> Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and <input type="checkbox"/> Debtor has included with this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition. <input type="checkbox"/> Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).			

Voluntary Petition*(This page must be completed and filed in every case)*

Name of Debtor(s):

LIFE ENHANCEMENT PRODUCTS, INC.**Signatures****Signature(s) of Debtor(s) (Individual/Joint)**

I declare under penalty of perjury that the information provided in this petition is true and correct.

[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X _____
Signature of Debtor

X _____
Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

☐ I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.

☐ Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X _____
Signature of Foreign Representative

Printed Name of Foreign Representative

Date

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)

Address

X _____
Date

Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. §110; 18 U.S.C. §156.

Signature of Attorney*

X /s/ ALAN R. SMITH, ESQ.
Signature of Attorney for Debtor(s)

ALAN R. SMITH, ESQ. SBN 1449

Printed Name of Attorney for Debtor(s)

THE LAW OFFICES OF ALAN R. SMITH

Firm Name

505 RIDGE STREET
RENO, NV 89501-1719

Address

Email: mail@asmithlaw.com

(775) 786-4579 Fax: (775) 786-3066

Telephone Number

September 17, 2014

Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X /s/ WALLACE BLOCK
Signature of Authorized Individual

WALLACE BLOCK

Printed Name of Authorized Individual

PRESIDENT

Title of Authorized Individual

September 17, 2014

Date

B4 (Official Form 4) (12/07)

United States Bankruptcy Court
District of Nevada

In re LIFE ENHANCEMENT PRODUCTS, INC.

Debtor(s)

Case No.

Chapter

11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	(5) <i>Amount of claim [if secured, also state value of security]</i>
SAMUEL KORNHAUSER, ESQ. 155 JACKSON ST., STE. 1807 SAN FRANCISCO, CA 94111	SAMUEL KORNHAUSER, ESQ. 155 JACKSON ST., STE. 1807 SAN FRANCISCO, CA 94111	JUDGMENT		978,313.63
NEVADA STATE DEVELOPMENT CORP. 6572 S. MCCARRAN BLVD. RENO, NV 89509	NEVADA STATE DEVELOPMENT CORP. 6572 S. MCCARRAN BLVD. RENO, NV 89509	BANK OF THE WEST/SBA MORTGAGE		453,883.17
MERCHANT CASH & CAPITAL, LLC 450 PARK AVE. S., 10TH FLOOR NEW YORK, NY 10016	MERCHANT CASH & CAPITAL, LLC 450 PARK AVE. S., 10TH FLOOR NEW YORK, NY 10016	UCC-1		161,659.86
CAROLINE MUIR P.O. BOX 1121 GENOA, NV 89411	CAROLINE MUIR P.O. BOX 1121 GENOA, NV 89411	PROMISSORY NOTE - \$34,616.90 PROMISSORY NOTE - \$10,000.00		44,616.90
R.R. CONNELLEY P.O. BOX 7810 CHICAGO, IL 60677-7008	R.R. CONNELLEY P.O. BOX 7810 CHICAGO, IL 60677-7008	GOODS/SERVICES		36,873.57
THERMO FISHER FINANCIAL SERVICES, INC. 81 WYMAN STREET WALTHAM, MA 02454	THERMO FISHER FINANCIAL SERVICES, INC. 81 WYMAN STREET WALTHAM, MA 02454	UCC-1		26,435.00 (0.00 secured)
BANK OF AMERICA MC BUSINESS CARD P.O. BOX 15796 WILMINGTON, DE 19886-5796	BANK OF AMERICA MC BUSINESS CARD P.O. BOX 15796 WILMINGTON, DE 19886-5796	GOODS/SERVICES		25,455.58
HEALTH LIBERTY PRODUCTS ATTN: LARRY WOOD P.O. BOX 97 BRIGHTWATER, NELSON 7051 NEW ZEALAND	HEALTH LIBERTY PRODUCTS ATTN: LARRY WOOD P.O. BOX 97 NEW ZEALAND	GOODS/SERVICES		23,500.00

B4 (Official Form 4) (12/07) - Cont.

In re **LIFE ENHANCEMENT PRODUCTS, INC.**

Case No. _____

Debtor(s)

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	(5) <i>Amount of claim [if secured, also state value of security]</i>
CAROLINE MUIR P.O. BOX 1121 GENOA, NV 89411	CAROLINE MUIR P.O. BOX 1121 GENOA, NV 89411	PROMISSORY NOTE & SECURITY AGREEMENT		20,000.00 (0.00 secured)
AMERICAN EXPRESS P.O. BOX 0001 LOS ANGELES, CA 90096-8000	AMERICAN EXPRESS P.O. BOX 0001 LOS ANGELES, CA 90096-8000	GOODS/SERVICES		16,661.56
FIRST INSURANCE FUNDING CORP. P.O. BOX 66468 CHICAGO, IL 60666-0468	FIRST INSURANCE FUNDING CORP. P.O. BOX 66468 CHICAGO, IL 60666-0468	GOODS/SERVICES		12,121.30
GREEN WAVE INGREDIENTS 14821 NORTHAM STREET LA MIRADA, CA 90638	GREEN WAVE INGREDIENTS 14821 NORTHAM STREET LA MIRADA, CA 90638	GOODS/SERVICES		11,070.38
E SQUARED C P.O. BOX 1665 MINDEN, NV 89423	E SQUARED C P.O. BOX 1665 MINDEN, NV 89423	GOODS/SERVICES		9,048.30
STRYKA BOTANICS CO. 279 HOMESTEAD ROAD HILLSBOROUGH, NJ 08844	STRYKA BOTANICS CO. 279 HOMESTEAD ROAD HILLSBOROUGH, NJ 08844	GOODS/SERVICES		8,526.78
TRINTERNATIONAL 600 STEWART ST., STE. 1801 SEATTLE, WA 98101	TRINTERNATIONAL 600 STEWART ST., STE. 1801 SEATTLE, WA 98101	GOODS/SERVICES		7,609.17
STAUBER PERFORMANCE INGREDIENTS, INC. 4120 N. PALM STREET FULLERTON, CA 92835-1026	STAUBER PERFORMANCE INGREDIENTS, INC. 4120 N. PALM STREET FULLERTON, CA 92835-1026	GOODS/SERVICES		7,278.90
SCIENTIFIC NUTRITIONAL FORMULATIONS, LLC 2555 BUSINESS PKWY. MINDEN, NV 89423	SCIENTIFIC NUTRITIONAL FORMULATIONS, LLC 2555 BUSINESS PKWY. MINDEN, NV 89423	RENT		7,000.00
PHYTOCHEM INTERNATIONAL, INC. 1898 S. CARLOS AVE. ONTARIO, CA 91761	PHYTOCHEM INTERNATIONAL, INC. 1898 S. CARLOS AVE. ONTARIO, CA 91761	GOODS/SERVICES		5,895.00
JIAHERB, INC. 140 LITTLETON ROAD, STE. 200 PARSIPPANY, NJ 07054	JIAHERB, INC. 140 LITTLETON ROAD, STE. 200 PARSIPPANY, NJ 07054	GOODS/SERVICES		5,505.00
FEDEX FREIGHT DEPT. LA P.O. BOX 21415 PASADENA, CA 91185-1415	FEDEX FREIGHT DEPT. LA P.O. BOX 21415 PASADENA, CA 91185-1415	GOODS/SERVICES		4,867.89

B4 (Official Form 4) (12/07) - Cont.

In re LIFE ENHANCEMENT PRODUCTS, INC.
Debtor(s)

Case No. _____

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

**DECLARATION UNDER PENALTY OF PERJURY
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the PRESIDENT of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date September 17, 2014

Signature /s/ WALLACE BLOCK
WALLACE BLOCK
PRESIDENT

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.

B 6 Summary (Official Form 6 - Summary) (12/13)

United States Bankruptcy Court
District of Nevada

In re **LIFE ENHANCEMENT PRODUCTS, INC.**,
 Debtor

Case No. _____

Chapter **11**

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	0.00		
B - Personal Property	Yes	4	285,866.45		
C - Property Claimed as Exempt	No	0			
D - Creditors Holding Secured Claims	Yes	1		46,435.00	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	2		1,298.48	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	12		1,899,666.32	
G - Executory Contracts and Unexpired Leases	Yes	1			
H - Codebtors	Yes	1			
I - Current Income of Individual Debtor(s)	No	0			N/A
J - Current Expenditures of Individual Debtor(s)	No	0			N/A
Total Number of Sheets of ALL Schedules		22			
Total Assets			285,866.45		
Total Liabilities				1,947,399.80	

United States Bankruptcy Court
District of Nevada

In re **LIFE ENHANCEMENT PRODUCTS, INC.**,
 Debtor

Case No. _____

Chapter **11**

STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C. § 101(8)), filing a case under chapter 7, 11 or 13, you must report all information requested below.

☐ Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

This information is for statistical purposes only under 28 U.S.C. § 159.

Summarize the following types of liabilities, as reported in the Schedules, and total them.

Type of Liability	Amount
Domestic Support Obligations (from Schedule E)	
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)	
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)	
Student Loan Obligations (from Schedule F)	
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E	
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)	
TOTAL	

State the following:

Average Income (from Schedule I, Line 12)	
Average Expenses (from Schedule J, Line 22)	
Current Monthly Income (from Form 22A Line 12; OR, Form 22B Line 11; OR, Form 22C Line 20)	

State the following:

1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column		
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column		
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column		
4. Total from Schedule F		
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)		

In re **LIFE ENHANCEMENT PRODUCTS, INC.**

Case No. _____

Debtor

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim
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None

Sub-Total > **0.00** (Total of this page)Total > **0.00**

(Report also on Summary of Schedules)

0 continuation sheets attached to the Schedule of Real Property

In re **LIFE ENHANCEMENT PRODUCTS, INC.**

Case No. _____

Debtor

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
1. Cash on hand		PETTY CASH	-	133.33
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		BANK OF THE WEST CARSON CITY, NEVADA XXXX0251	-	10,244.97
3. Security deposits with public utilities, telephone companies, landlords, and others.	X			
4. Household goods and furnishings, including audio, video, and computer equipment.	X			
5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6. Wearing apparel.	X			
7. Furs and jewelry.	X			
8. Firearms and sports, photographic, and other hobby equipment.	X			
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X			
10. Annuities. Itemize and name each issuer.		PERMANENT PORTFOLIO INVESTMENT ACCOUNT	-	488.15

Sub-Total > **10,866.45**
(Total of this page)

3 continuation sheets attached to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re **LIFE ENHANCEMENT PRODUCTS, INC.**

Case No. _____

Debtor

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	X			
14. Interests in partnerships or joint ventures. Itemize.	X			
15. Government and corporate bonds and other negotiable and nonnegotiable instruments.	X			
16. Accounts receivable.		A/R-MOM ACCRUAL EMPLOYEE ADVANCE ADVANCE SCIENTIFIC NUTRITIONAL FORMULATIONS, LLC	-	70,000.00
		ALL DISCOUNTED FOR COLLECTIBILITY		
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X			
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	X			
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X			
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			

Sub-Total > **70,000.00**
(Total of this page)

Sheet 1 of 3 continuation sheets attached
to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re **LIFE ENHANCEMENT PRODUCTS, INC.**

Case No. _____

Debtor

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X			
22. Patents, copyrights, and other intellectual property. Give particulars.	X			
23. Licenses, franchises, and other general intangibles. Give particulars.	X			
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.		STORED ON COMPANY COMPUTER	-	0.00
25. Automobiles, trucks, trailers, and other vehicles and accessories.	X			
26. Boats, motors, and accessories.	X			
27. Aircraft and accessories.	X			
28. Office equipment, furnishings, and supplies.		PRODUCTION ASSETS WRITE/EDIT/SALES ASSETS CUSTOMER SERVICE ASSETS SHIPPING ASSETS ADMINISTRATIVE ASSETS SYSTEM APPLICATION DEVELOPMENT	-	125,000.00
29. Machinery, fixtures, equipment, and supplies used in business.	X			
30. Inventory.		RAW MATERIALS FINISHED GOODS BOOKS	-	80,000.00
31. Animals.	X			
32. Crops - growing or harvested. Give particulars.	X			

Sub-Total > **205,000.00**
(Total of this page)

Sheet 2 of 3 continuation sheets attached
to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re **LIFE ENHANCEMENT PRODUCTS, INC.**

Case No. _____

Debtor

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
33. Farming equipment and implements.	X			
34. Farm supplies, chemicals, and feed.	X			
35. Other personal property of any kind not already listed. Itemize.	X			

Sub-Total >	0.00
(Total of this page)	
Total >	285,866.45

(Report also on Summary of Schedules)

Sheet **3** of **3** continuation sheets attached
to the Schedule of Personal Property

B6D (Official Form 6D) (12/07)

In re **LIFE ENHANCEMENT PRODUCTS, INC.**

Case No. _____

Debtor

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	H U S B A N D	W I F E	J O I N T	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
		Husband, Wife, Joint, or Community							
Account No.		DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN							
CAROLINE MUIR P.O. BOX 1121 GENOA, NV 89411	-	PROMISSORY NOTE & SECURITY AGREEMENT							
		Value \$ 0.00						20,000.00	20,000.00
THERMO FISHER FINANCIAL SERVICES, INC. 81 WYMAN STREET WALTHAM, MA 02454	X -	UCC-1							
		Value \$ 0.00						26,435.00	26,435.00
Account No.									
		Value \$							
Account No.									
		Value \$							
Subtotal (Total of this page)								46,435.00	46,435.00
Total (Report on Summary of Schedules)								46,435.00	46,435.00

0 continuation sheets attached

In re **LIFE ENHANCEMENT PRODUCTS, INC.**

Case No. _____

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)☐ **Domestic support obligations**

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

☐ **Extensions of credit in an involuntary case**

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

☐ **Wages, salaries, and commissions**

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$12,475* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

☐ **Contributions to employee benefit plans**

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

☐ **Certain farmers and fishermen**

Claims of certain farmers and fishermen, up to \$6,150* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

☐ **Deposits by individuals**

Claims of individuals up to \$2,775* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

☒ **Taxes and certain other debts owed to governmental units**

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

☐ **Commitments to maintain the capital of an insured depository institution**

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

☐ **Claims for death or personal injury while debtor was intoxicated**

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

* Amount subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

B6E (Official Form 6E) (4/13) - Cont.

In re LIFE ENHANCEMENT PRODUCTS, INC.,
Debtor

Case No. _____

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)**Taxes and Certain Other Debts
Owed to Governmental Units**

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No.			PERSONAL PROPERTY TAX					
NEVADA DEPT OF TAXATION 1550 COLLEGE PARKWAY, NO. 115 CARSON CITY, NV 89706		-						0.00
							1,298.48	1,298.48
Account No.								
Account No.								
Account No.								
Account No.								
Account No.								
Subtotal								0.00
(Total of this page)							1,298.48	1,298.48
Total								0.00
(Report on Summary of Schedules)							1,298.48	1,298.48

Sheet 1 of 1 continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

B6F (Official Form 6F) (12/07)

In re **LIFE ENHANCEMENT PRODUCTS, INC.**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. AMERICAN EXPRESS P.O. BOX 0001 LOS ANGELES, CA 90096-8000		-				16,661.56
Account No. AMERICAN INTERNATIONAL CHEMICAL, INC. 135 NEWBURTY STREET FRAMINGHAM, MA 01701		-				1,924.76
Account No. AMERICAN LECITHIN COMPANY 115 HURLEY ROAD, UNIT 2B OXFORD, CT 06478		-				2,054.00
Account No. APP GLOBAL, INC. 1940 LYNX PLACE ONTARIO, CA 91761		-				4,340.76
Subtotal (Total of this page)						24,981.08

11 continuation sheets attached

B6F (Official Form 6F) (12/07) - Cont.

In re **LIFE ENHANCEMENT PRODUCTS, INC.**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No. BANK OF AMERICA MC BUSINESS CARD P.O. BOX 15796 WILMINGTON, DE 19886-5796		GOODS/SERVICES	-					25,455.58
Account No. BIOCAPS ENTERPRISE, INC. P.O. BOX 83 TEMPLE CITY, CA 91780		GOODS/SERVICES	-					2,916.00
Account No. BRAND P.O. BOX 1285 POINT REYES STATION, CA 94956-1285		PROMISSORY NOTE	-					3,000.00
Account No. BRENNTAG SPECIALTIES, INC. P.O. BOX 8500-50510 PHILADELPHIA, PA 19178-0510		GOODS/SERVICES	-					1,125.21
Account No. CAROLINE MUIR P.O. BOX 1121 GENOA, NV 89411		PROMISSORY NOTE - \$34,616.90 PROMISSORY NOTE - \$10,000.00	-					44,616.90
Sheet no. <u>1</u> of <u>11</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims <div style="text-align: right;"> Subtotal (Total of this page) </div>								77,113.69

B6F (Official Form 6F) (12/07) - Cont.

In re **LIFE ENHANCEMENT PRODUCTS, INC.**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		GOODS/SERVICES				
CHEMI NUTRA 11100 METRIC BLVD., STE. 200D AUSTIN, TX 78758	-					2,160.00
Account No.		GOODS/SERVICES				
DELL FINANCIAL SERVICES P.O. BOX 5292 CAROL STREAM, IL 60197-5292	-					691.72
Account No.		GOODS/SERVICES				
DOUGLAS COUNTY TREASURER UTILITIES P.O. BOX 2121 MINDEN, NV 89423	-					1,174.88
Account No.		GOODS/SERVICES				
E SQUARED C P.O. BOX 1665 MINDEN, NV 89423	-					9,048.30
Account No.		GOODS/SERVICES				
EMORD & ASSOCIATES 11808 WOLF RUN LANE CLIFTON, VA 20124	-					1,344.47
Sheet no. 2 of 11 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						14,419.37

B6F (Official Form 6F) (12/07) - Cont.

In re **LIFE ENHANCEMENT PRODUCTS, INC.**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		GOODS/SERVICES				
EUROFINS P.O. BOX 2153 DEPT. 1847 BIRMINGHAM, AL 35287-1847	-					879.00
Account No.		GOODS/SERVICES				
FCC PRODUCTS, INC. 106 NAYLON AVE. LIVINGSTON, NJ 07039	-					2,121.50
Account No.		GOODS/SERVICES				
FEDEX P.O. BOX 7221 PASADENA, CA 91109-7321	-					3,084.74
Account No.		GOODS/SERVICES				
FEDEX FREIGHT DEPT. LA P.O. BOX 21415 PASADENA, CA 91185-1415	-					4,867.89
Account No.		GOODS/SERVICES				
FIRST INSURANCE FUNDING CORP. P.O. BOX 66468 CHICAGO, IL 60666-0468	-					12,121.30
Sheet no. <u>3</u> of <u>11</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						23,074.43

B6F (Official Form 6F) (12/07) - Cont.

In re **LIFE ENHANCEMENT PRODUCTS, INC.**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		GOODS/SERVICES				
FLAVOR PRODUCERS, INC. 28350 W. WITHERSPOON PRKWY VALENCIA, CA 91355	-					1,363.44
Account No.		UCC-1				
FREEDOM FINANCIAL LEASING CORP. 3227 S. CHEROKEE LAND BUILDING 1300, STE. 1350 WOODSTOCK, GA 30188	-					1.00
Account No.		GOODS/SERVICES				
FRONTIER COMMUNICATIONS P.O. BOX 20550 ROCHESTER, NY 14602-0550	-					4,425.53
Account No.		GOODS/SERVICES				
FRONTIER COMMUNICATIONS OF AMERICA P.O. BOX 20567 ROCHESTER, NY 14602-0567	-					1,360.72
Account No.		GOODS/SERVICES				
GEICO ONE GEICO PLAZA BETHESDA, MD 20810-0001	-					695.54
Sheet no. 4 of 11 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						7,846.23

B6F (Official Form 6F) (12/07) - Cont.

In re **LIFE ENHANCEMENT PRODUCTS, INC.**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		GOODS/SERVICES				
GREEN WAVE INGREDIENTS 14821 NORTHAM STREET LA MIRADA, CA 90638	-					11,070.38
Account No.		GOODS/SERVICES				
HEALTH LIBERTY PRODUCTS ATTN: LARRY WOOD P.O. BOX 97 BRIGHTWATER, NELSON 7051 NEW ZEALAND	-					23,500.00
Account No.		GOODS/SERVICES				
HOME DEPOT CREDIT SERVICES DEPT. 32-2025931167 P.O. BOX 183175 COLUMBUS, OH 43218-3175	-					1,608.81
Account No.		GOODS/SERVICES				
INDUSTRIAL CONTAINER & SUPPLY CO. P.O. BOX 26668 SALT LAKE CITY, UT 84126-0668	-					2,351.35
Account No.		GOODS/SERVICES				
JIAHERB, INC. 140 LITTLETON ROAD, STE. 200 PARSIPPANY, NJ 07054	-					5,505.00
Sheet no. <u>5</u> of <u>11</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						44,035.54

B6F (Official Form 6F) (12/07) - Cont.

In re **LIFE ENHANCEMENT PRODUCTS, INC.**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.						
JOST CHEMICAL CO. 8150 LACKLAND ROAD SAINT LOUIS, MO 63114		-				508.20
Account No.						
KRAMER & AMADO, P.C. 330 JOHN CARLYLE ST., 3RD FLOOR ALEXANDRIA, VA 22314		-				2,480.00
Account No.						
LEXUS FINANCIAL SERVICES P.O. BOX 49302 SAN JOSE, CA 95161-9302		-				931.66
Account No.						
LYCORED CORP. P.O. BOX 759 ORANGE, NJ 07051		-				275.00
Account No.						
MAINE MANUFACTURING 63 COMMUNITY DR. SANFORD, ME 04073		-				738.20
Sheet no. <u>6</u> of <u>11</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						4,933.06

B6F (Official Form 6F) (12/07) - Cont.

In re **LIFE ENHANCEMENT PRODUCTS, INC.**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		GOODS/SERVICES				
MARCOR DEVELOPMENT CORPORATION P.O. BOX 785917 PHILADELPHIA, PA 19178-5917	-					4,046.19
Account No.		GOODS/SERVICES				
MARIN SUPERIOR COURT P.O. BOX 4988 SAN RAFAEL, CA 94913	-					191.52
Account No.		GOODS/SERVICES				
MARK BEARDSLEE 1772 STILLWATER PLACE SANTA ROSA, CA 95403	-					4,181.71
Account No.		UCC-1				
MERCHANT CASH & CAPITAL, LLC 450 PARK AVE. S., 10TH FLOOR NEW YORK, NY 10016	-					161,659.86
Account No.		GOODS/SERVICES				
NEOGEN, INC. 2554 LINCOLN BLVD., #250 MARINA DEL REY, CA 90292	-					1,580.78
Sheet no. <u>7</u> of <u>11</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)
						171,660.06

B6F (Official Form 6F) (12/07) - Cont.

In re **LIFE ENHANCEMENT PRODUCTS, INC.**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.						
NET10 INTERNET SERVICES, INC. 1431 FULTON ROAD SANTA ROSA, CA 95403	-					1,474.94
Account No.						
NEVADA STATE DEVELOPMENT CORP. 6572 S. MCCARRAN BLVD. RENO, NV 89509	-					453,883.17
Account No.						
PHYTOCHEM INTERNATIONAL, INC. 1898 S. CARLOS AVE. ONTARIO, CA 91761	-					5,895.00
Account No.						
R.R. CONNELLEY P.O. BOX 7810 CHICAGO, IL 60677-7008	-					36,873.57
Account No.						
SAMUEL KORNHAUSER, ESQ. 155 JACKSON ST., STE. 1807 SAN FRANCISCO, CA 94111	-					978,313.63
Sheet no. <u>8</u> of <u>11</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						1,476,440.31

B6F (Official Form 6F) (12/07) - Cont.

In re **LIFE ENHANCEMENT PRODUCTS, INC.**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		GOODS/SERVICES				
SCHAEFER TECHNOLOGIES, INC. 4901 WEST RAYMOND STREET INDIANAPOLIS, IN 46241	-					320.38
Account No.		RENT				
SCIENTIFIC NUTRITIONAL FORMULATIONS, LLC 2555 BUSINESS PKWY. MINDEN, NV 89423	-					7,000.00
Account No.		GOODS/SERVICES				
SOFT GEL TECHNOLOGIES, INC. P.O. BOX 31001-1625 PASADENA, CA 91110-1625	-					3,730.25
Account No.		GOODS/SERVICES				
SPECTRUM CHEMICAL 14422 SO. SAN PEDRO STREET GARDENA, CA 90248	-					434.72
Account No.		GOODS/SERVICES				
STAPLES DEPT. 82 - 0005573175 P.O. BOX 689020 DES MOINES, IA 50368-9020	-					4,699.69
Sheet no. <u>9</u> of <u>11</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						16,185.04

B6F (Official Form 6F) (12/07) - Cont.

In re **LIFE ENHANCEMENT PRODUCTS, INC.**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		GOODS/SERVICES				
STAUBER PERFORMANCE INGREDIENTS, INC. 4120 N. PALM STREET FULLERTON, CA 92835-1026	-					7,278.90
Account No.		GOODS/SERVICES				
STRYKA BOTANICS CO. 279 HOMESTEAD ROAD HILLSBOROUGH, NJ 08844	-					8,526.78
Account No.		GOODS/SERVICES				
TRINTERNATIONAL 600 STEWART ST., STE. 1801 SEATTLE, WA 98101	-					7,609.17
Account No.		GOODS/SERVICES				
UNICHEM ENTERPRISES, INC. 1905 SOUTH LYNX PLACE ONTARIO, CA 91761	-					3,600.00
Account No.		GOODS/SERVICES				
VESTA INGREDIENTS, INC. 5767 THUNDERBIRD ROAD INDIANAPOLIS, IN 46236	-					1,575.00
Sheet no. 10 of 11 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						28,589.85

B6F (Official Form 6F) (12/07) - Cont.

In re **LIFE ENHANCEMENT PRODUCTS, INC.**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		GOODS/SERVICES				
VIVION, INC. 929 BRANSTEN ROAD SAN CARLOS, CA 94070-4021	-					3,032.41
Account No.		GOODS/SERVICES				
WESTCO CHEMICALS 1255-61 SATICOY ST. SOUTH NORTH HOLLYWOOD, CA 91605	-					1,334.23
Account No.		PROMISSORY NOTE				
WILL BLOCK 2555 BUSINESS PKWY. MINDEN, NV 89423	-					3,300.00
Account No.		GOODS/SERVICES				
XEROX CORP. P.O. BOX 7405 PASADENA, CA 91109-7405	-					2,721.02
Account No.						
Sheet no. 11 of 11 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)
						10,387.66
						Total (Report on Summary of Schedules)
						1,899,666.32

In re **LIFE ENHANCEMENT PRODUCTS, INC.**

Case No. _____

Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
AT&T CAPITAL SERVICES 13160 COLLECTIONS CENTER CHICAGO, IL 60693	LEASE \$400.19 PER MONTH
DELL FINANCIAL SERVICES P.O. BOX 5292 CAROL STREAM, IL 60197-5292	LEASE \$120.12 PER MONTH EXPIRES DECEMBER, 2014
DURK PEARSON SANDY SHAW P.O. BOX 552 TONOPAH, NV 89049	ROYALTY AGREEMENT \$39,342.57
EMERGENCE GROWTH CONSULTING, INC. 4938 HAMPDEN LANE, #317 BETHESDA, MD 20814	CONSULTING CONTRACT \$8,600.00
LEXUS OF STEVENS CREEK 3333 STEVENS CREEK BLVD. SAN JOSE, CA 95117	2013 LEXUS \$36,460.70 \$946.02 PER MONTH FOR THREE YEARS
MICHAEL HOHL MOTOR COMPANY 3700 SO. CARSON STREET CARSON CITY, NV 89701	2012 CHEVROLET TRAVERSE \$20,845.90 \$419.14 PER MONTH FOR THREE YEARS
SCIENTIFIC NUTRITIONAL FORMULATIONS, LLC 2555 BUSINESS PKWY. MINDEN, NV 89423	COMMERCIAL LEASE OF REAL PROPERTY
VESALIUS, INC. 36638 32ND SOUTH AUBURN, WA 98001	ROYALTY AGREEMENT \$23,298.94

In re **LIFE ENHANCEMENT PRODUCTS, INC.**

Case No. _____

Debtor

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
WILL BLOCK 2555 BUSINESS PKWY MINDEN, NV 89423	THERMO FISHER FINANCIAL SERVICES, INC. 81 WYMAN STREET WALTHAM, MA 02454
WILL BLOCK 2555 BUSINESS PKWY MINDEN, NV 89423	SAMUEL KORNHAUSER, ESQ. 155 JACKSON ST., STE. 1807 SAN FRANCISCO, CA 94111
WILL BLOCK 2555 BUSINESS PKWY MINDEN, NV 89423	LEXUS OF STEVENS CREEK 3333 STEVENS CREEK BLVD. SAN JOSE, CA 95117

B6 Declaration (Official Form 6 - Declaration). (12/07)

**United States Bankruptcy Court
District of Nevada**

In re **LIFE ENHANCEMENT PRODUCTS, INC.**

Debtor(s)

Case No.
Chapter

11

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the PRESIDENT of the corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of **24** sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date **September 17, 2014**

Signature **/s/ WALLACE BLOCK**
WALLACE BLOCK
PRESIDENT

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.

**United States Bankruptcy Court
District of Nevada**

In re **LIFE ENHANCEMENT PRODUCTS, INC.**

Debtor(s)

Case No.

Chapter

11

STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. **If the answer to an applicable question is "None," mark the box labeled "None."** If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

DEFINITIONS

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any persons in control of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(2), (31).

1. Income from employment or operation of business

None

☐

State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE
\$3,963,451.00	2012
\$2,997,547.00	2013
\$2,600,000.00	2014 YTD

2. Income other than from employment or operation of business

None

☒

State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE
--------	--------

B7 (Official Form 7) (04/13)

2**3. Payments to creditors**None ☒ **Complete a. or b., as appropriate, and c.**

a. *Individual or joint debtor(s) with primarily consumer debts:* List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS	AMOUNT PAID	AMOUNT STILL OWING
None <input type="checkbox"/> b. <i>Debtor whose debts are not primarily consumer debts:</i> List each payment or other transfer to any creditor made within 90 days immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$6,225*. If the debtor is an individual, indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)			
NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS/ TRANSFERS	AMOUNT PAID OR VALUE OF TRANSFERS	AMOUNT STILL OWING
HEALTH LIBERTY PRODUCTS ATTN: LARRY WOOD P.O. BOX 97 BRIGHTWATER, NELSON 7051 NEW ZEALAND	7/1/14	\$17,800.00	\$0.00
R.R. DONNELLEY P.O. BOX 7810 CHICAGO, IL 60677-7008	7/7/14	\$9,874.08	\$36,873.57
MERCHANT CASH & CAPITAL 450 PARK AVENUE SOUTH, 10TH FLOOR NEW YORK, NY 10016	PERCENTAGE OF CREDIT CARD SALES MADE DAILY	\$135,918.53	\$144,921.47

None ☐ c. *All debtors:* List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR	DATE OF PAYMENT	AMOUNT PAID	AMOUNT STILL OWING
WILL BLOCK 2555 BUSINESS PKWY MINDEN, NV 89423	9/11/2014	\$58,462.00	\$21,538.00

4. Suits and administrative proceedings, executions, garnishments and attachments

None ☐ a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OR DISPOSITION
LIFE ENHANCEMENT PRODUCTS, INC., et al. v. SAMUEL KORNHAUSER CIV 1001264	JUDGMENT	SUPERIOR COURT OF STATE OF CALIFORNIA, COUNTY OF MARIN	JUDGMENT

* Amount subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

B7 (Official Form 7) (04/13)

3

CAPTION OF SUIT
AND CASE NUMBER**LIFE ENHANCEMENT PRODUCTS, INC., et al. v.
GAIL VALENTINE
SCV 231102**NATURE OF
PROCEEDING
JUDGMENTCOURT OR AGENCY
AND LOCATION**SUPERIOR COURT OF STATE OF
CALIFORNIA, COUNTY OF SONOMA**STATUS OR
DISPOSITION
JUDGMENT**ATLAS GLOBAL TRADE SOLUTIONS v. LIFE
ENHANCEMENT PRODUCTS, INC.****COLLECTION**

None

- b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON FOR WHOSE
BENEFIT PROPERTY WAS SEIZED

DATE OF SEIZURE

DESCRIPTION AND VALUE OF
PROPERTY**5. Repossessions, foreclosures and returns**

None

- List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF
CREDITOR OR SELLERDATE OF REPOSSESSION,
FORECLOSURE SALE,
TRANSFER OR RETURNDESCRIPTION AND VALUE OF
PROPERTY**6. Assignments and receiverships**

None

- a. Describe any assignment of property for the benefit of creditors made within **120 days** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF ASSIGNEE

DATE OF
ASSIGNMENT

TERMS OF ASSIGNMENT OR SETTLEMENT

None

- b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS
OF CUSTODIANNAME AND LOCATION
OF COURT
CASE TITLE & NUMBERDATE OF
ORDERDESCRIPTION AND VALUE OF
PROPERTY**7. Gifts**

None

- List all gifts or charitable contributions made within **one year** immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF
PERSON OR ORGANIZATIONRELATIONSHIP TO
DEBTOR, IF ANY

DATE OF GIFT

DESCRIPTION AND
VALUE OF GIFT

B7 (Official Form 7) (04/13)

4

8. Losses

- None ☒ List all losses from fire, theft, other casualty or gambling within **one year** immediately preceding the commencement of this case **or since the commencement of this case**. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION AND VALUE OF PROPERTY	DESCRIPTION OF CIRCUMSTANCES AND, IF LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS	DATE OF LOSS
--------------------------------------	--	--------------

9. Payments related to debt counseling or bankruptcy

- None ☐ List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of the petition in bankruptcy within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE	DATE OF PAYMENT, NAME OF PAYER IF OTHER THAN DEBTOR	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
LAW OFFICES OF ALAN R. SMITH 505 RIDGE STREET RENO, NV 89501	8/22/14 \$5,000.00	\$20,000.00
	8/25/14 \$5,000.00	
	8/29/14 \$10,000.00	

10. Other transfers

- None ☐ a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFEREE, RELATIONSHIP TO DEBTOR	DATE	DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED
CAROLINE MUIR P.O. BOX 1121 GENOA, NV 89411 NONE	9/1/14	SECURITY INTEREST IN ALL FINISHED PRODUCT IN THE INVENTORY OR POSSESSION OF DEBTOR, SPECIFICALLY INCLUDING ALL INVENTORY OF PRODUCTS IN A CONDITION READY TO SELL TO THE PUBLIC. \$20,000.00

- None ☒ b. List all property transferred by the debtor within **ten years** immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

NAME OF TRUST OR OTHER DEVICE	DATE(S) OF TRANSFER(S)	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY OR DEBTOR'S INTEREST IN PROPERTY
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11. Closed financial accounts

- None ☐ List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF INSTITUTION	TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER, AND AMOUNT OF FINAL BALANCE	AMOUNT AND DATE OF SALE OR CLOSING
BANK OF AMERICA P.O. BOX 15796 WILMINGTON, DE 19886-5796	BUSINESS MASTERCARD	\$25,455.58 8/27/14

B7 (Official Form 7) (04/13)

5

12. Safe deposit boxes

None

- ☒ List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF BANK OR OTHER DEPOSITORY	NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITORY	DESCRIPTION OF CONTENTS	DATE OF TRANSFER OR SURRENDER, IF ANY
---	---	----------------------------	--

13. Setoffs

None

- ☒ List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within **90 days** preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATE OF SETOFF	AMOUNT OF SETOFF
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14. Property held for another person

None

- ☒ List all property owned by another person that the debtor holds or controls.

NAME AND ADDRESS OF OWNER	DESCRIPTION AND VALUE OF PROPERTY	LOCATION OF PROPERTY
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15. Prior address of debtor

None

- ☐ If the debtor has moved within **three years** immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

ADDRESS	NAME USED	DATES OF OCCUPANCY
1160 INDUSTRIAL AVENUE PETALUMA, CA 95952	LIFE ENHANCEMENT PRODUCTS, INC.	JANUARY, 2000 - JULY, 2012

16. Spouses and Former Spouses

None

- ☒ If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within **eight years** immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

17. Environmental Information.

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law

None

- ☒ a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

B7 (Official Form 7) (04/13)

6

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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- None ☒ b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
-----------------------	--	-------------------	----------------------

- None ☒ c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

NAME AND ADDRESS OF GOVERNMENTAL UNIT	DOCKET NUMBER	STATUS OR DISPOSITION
--	---------------	-----------------------

18 . Nature, location and name of business

- None ☒ a. *If the debtor is an individual*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within **six years** immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within **six years** immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

NAME	LAST FOUR DIGITS OF SOCIAL-SECURITY OR OTHER INDIVIDUAL TAXPAYER-I.D. NO. (ITIN)/ COMPLETE EIN	ADDRESS	NATURE OF BUSINESS	BEGINNING AND ENDING DATES
------	--	---------	--------------------	-------------------------------

- None ☒ b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

NAME	ADDRESS
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The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within **six years** immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

*(An individual or joint debtor should complete this portion of the statement **only** if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)*

19. Books, records and financial statements

- None ☐ a. List all bookkeepers and accountants who within **two years** immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS
TERI BRAND
2555 BUSINESS PARKWAY
MINDEN, NV 89423

DATES SERVICES RENDERED
JUNE, 2008 - PRESENT

B7 (Official Form 7) (04/13)

7

- None ☐ b. List all firms or individuals who within the **two years** immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

NAME	ADDRESS	DATES SERVICES RENDERED
STANDRIDGE & ASSOCIATES	3284 SEBASTOPOL ROAD SANTA ROSA, CA 95407-6629	2008 - PRESENT

- None ☒ c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

NAME	ADDRESS
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- None ☐ d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within **two years** immediately preceding the commencement of this case.

NAME AND ADDRESS	DATE ISSUED
MERCHANT CASH & CAPITAL 450 PARK AVENUE SOUTH, 10TH FLOOR NEW YORK, NY 10016	

20. Inventories

- None ☐ a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

DATE OF INVENTORY	INVENTORY SUPERVISOR	DOLLAR AMOUNT OF INVENTORY (Specify cost, market or other basis)
JANUARY, 2014	LISA BITTON	RAW MATERIAL \$279,309.00 FINISHED GOODS \$61,968.00 BOOKS \$32,692.00 COST BASIS ON FAIR MARKET VALUE \$80,000.00

- None ☐ b. List the name and address of the person having possession of the records of each of the inventories reported in a., above.

DATE OF INVENTORY	NAME AND ADDRESSES OF CUSTODIAN OF INVENTORY RECORDS
JANUARY, 2014	LISA BITTON

21 . Current Partners, Officers, Directors and Shareholders

- None ☒ a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

NAME AND ADDRESS	NATURE OF INTEREST	PERCENTAGE OF INTEREST
------------------	--------------------	------------------------

- None ☐ b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

NAME AND ADDRESS	TITLE	NATURE AND PERCENTAGE OF STOCK OWNERSHIP
WALLACE BLOCK 2555 BUSINESS PKWY MINDEN, NV 89423	PRESIDENT/SECRETARY	99.2%
ALLEN SUTTON 14812 COPELAND WAY BROOKSVILL, FL	SHAREHOLDER	.8%

B7 (Official Form 7) (04/13)

8

22 . Former partners, officers, directors and shareholders

- None ☐ a. If the debtor is a partnership, list each member who withdrew from the partnership within **one year** immediately preceding the commencement of this case.

NAME	ADDRESS	DATE OF WITHDRAWAL
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- None ☐ b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS	TITLE	DATE OF TERMINATION
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23 . Withdrawals from a partnership or distributions by a corporation

- None ☐ If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during **one year** immediately preceding the commencement of this case.

NAME & ADDRESS OF RECIPIENT, RELATIONSHIP TO DEBTOR	DATE AND PURPOSE OF WITHDRAWAL	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
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24. Tax Consolidation Group.

- None ☐ If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within **six years** immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION	TAXPAYER IDENTIFICATION NUMBER (EIN)
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25. Pension Funds.

- None ☐ If the debtor is not an individual, list the name and federal taxpayer-identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within **six years** immediately preceding the commencement of the case.

NAME OF PENSION FUND	TAXPAYER IDENTIFICATION NUMBER (EIN)
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* * * * *

B7 (Official Form 7) (04/13)

9

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date September 17, 2014

Signature /s/ WALLACE BLOCK
WALLACE BLOCK
PRESIDENT

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571

**United States Bankruptcy Court
District of Nevada**

In re **LIFE ENHANCEMENT PRODUCTS, INC.**

Debtor(s)

Case No.

Chapter

11

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)

1. Pursuant to 11 U.S.C. § 329(a) and Bankruptcy Rule 2016(b), I certify that I am the attorney for the above-named debtor and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept	\$	<u>20,000.00</u>
Prior to the filing of this statement I have received	\$	<u>20,000.00</u>
Balance Due	\$	<u>0.00</u>
2. \$ **1,717.00** of the filing fee has been paid.
3. The source of the compensation paid to me was:

☒ Debtor ☐ Other (specify):
4. The source of compensation to be paid to me is:

☒ Debtor ☐ Other (specify):
5. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.
☐ I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.
6. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:
 - a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
 - b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
 - c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
 - d. [Other provisions as needed]
7. By agreement with the debtor(s), the above-disclosed fee does not include the following service:

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

Dated: **September 17, 2014****/s/ ALAN R. SMITH, ESQ.****ALAN R. SMITH, ESQ.****THE LAW OFFICES OF ALAN R. SMITH****505 RIDGE STREET****RENO, NV 89501-1719****(775) 786-4579 Fax: (775) 786-3066****mail@asmithlaw.com**

United States Bankruptcy Court
District of Nevada

In re **LIFE ENHANCEMENT PRODUCTS, INC.**,
 Debtor

Case No. _____

Chapter **11**

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with Rule 1007(a)(3) for filing in this chapter 11 case.

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
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None

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the PRESIDENT of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date **September 17, 2014**

Signature **/s/ WALLACE BLOCK**
WALLACE BLOCK
PRESIDENT

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
 18 U.S.C §§ 152 and 3571.

**United States Bankruptcy Court
District of Nevada**

In re **LIFE ENHANCEMENT PRODUCTS, INC.**

Debtor(s)

Case No.

Chapter

11

VERIFICATION OF CREDITOR MATRIX

I, the PRESIDENT of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: **September 17, 2014**

/s/ WALLACE BLOCK

WALLACE BLOCK/PRESIDENT

Signer/Title

LIFE ENHANCEMENT PRODUCTS, INC.
2555 BUSINESS PARKWAY
MINDEN, NV 89423

ALAN R. SMITH, ESQ.
THE LAW OFFICES OF ALAN R. SMITH
505 RIDGE STREET
RENO, NV 89501-1719

INTERNAL REVENUE SERVICE
STOP 5028
110 CITY PARKWAY
LAS VEGAS, NV 89106

NEVADA DEPT TAXATION
P.O. BOX 52685
PHOENIX, AZ 85072-2674

NEVADA EMPLOYMENT SEC
500 E. THIRD STREET
CARSON CITY, NV 89713-0030

NV DEPT OF MOTOR VEHICLES
BANKRUPTCY SECTION
555 WRIGHT WAY
CARSON CITY, NV 89711-0001

NV LABOR COMMISSION
675 FAIRVIEW LANE, STE 226
CARSON CITY, NV 89710-5474

OFFICE OF THE U.S. TRUSTEE
300 BOOTH STREET, RM. 3009
RENO, NV 89509-1362

I.R.S.-BK. PHILADELPHIA
PO BOX 7346
PHILADELPHIA, PA 19101-7346

WASHOE COUNTY TREASURER
PO BOX 30039
RENO, NV 89520-3039

NV DEPT OF TAXATION
BANKRUPTCY DIVISION
4600 KIETZKE LANE
SUITE L-235
RENO, NV 89502

AMERICAN EXPRESS
P.O. BOX 0001
LOS ANGELES, CA 90096-8000

AMERICAN INTERNATIONAL
CHEMICAL, INC.
135 NEWBURTY STREET
FRAMINGHAM, MA 01701

AMERICAN LECITHIN COMPANY
115 HURLEY ROAD, UNIT 2B
OXFORD, CT 06478

APP GLOBAL, INC.
1940 LYNX PLACE
ONTARIO, CA 91761

AT&T CAPITAL SERVICES
13160 COLLECTIONS CENTER
CHICAGO, IL 60693

BANK OF AMERICA MC
BUSINESS CARD
P.O. BOX 15796
WILMINGTON, DE 19886-5796

BIOCAPS ENTERPRISE, INC.
P.O. BOX 83
TEMPLE CITY, CA 91780

BRAND
P.O. BOX 1285
POINT REYES STATION, CA 94956-1285

BRENNTAG SPECIALTIES, INC.
P.O. BOX 8500-50510
PHILADELPHIA, PA 19178-0510

CAROLINE MUIR
P.O. BOX 1121
GENOA, NV 89411

CHEMI NUTRA
11100 METRIC BLVD., STE. 200D
AUSTIN, TX 78758

DELL FINANCIAL SERVICES
P.O. BOX 5292
CAROL STREAM, IL 60197-5292

DOUGLAS COUNTY TREASURER
UTILITIES
P.O. BOX 2121
MINDEN, NV 89423

DURK PEARSON
SANDY SHAW
P.O. BOX 552
TONOPAH, NV 89049

E SQUARED C
P.O. BOX 1665
MINDEN, NV 89423

EMERGENCE GROWTH
CONSULTING, INC.
4938 HAMPDEN LANE, #317
BETHESDA, MD 20814

EMORD & ASSOCIATES
11808 WOLF RUN LANE
CLIFTON, VA 20124

EUROFINS
P.O. BOX 2153
DEPT. 1847
BIRMINGHAM, AL 35287-1847

FCC PRODUCTS, INC.
106 NAYLON AVE.
LIVINGSTON, NJ 07039

FEDEX
P.O. BOX 7221
PASADENA, CA 91109-7321

FEDEX FREIGHT
DEPT. LA
P.O. BOX 21415
PASADENA, CA 91185-1415

FIRST INSURANCE FUNDING CORP.
P.O. BOX 66468
CHICAGO, IL 60666-0468

FLAVOR PRODUCERS, INC.
28350 W. WITHERSPOON PRKWY
VALENCIA, CA 91355

FREEDOM FINANCIAL LEASING CORP.
3227 S. CHEROKEE LAND
BUILDING 1300, STE. 1350
WOODSTOCK, GA 30188

FRONTIER COMMUNICATIONS
P.O. BOX 20550
ROCHESTER, NY 14602-0550

FRONTIER COMMUNICATIONS
OF AMERICA
P.O. BOX 20567
ROCHESTER, NY 14602-0567

GEICO
ONE GEICO PLAZA
BETHESDA, MD 20810-0001

GREEN WAVE INGREDIENTS
14821 NORTHAM STREET
LA MIRADA, CA 90638

HEALTH LIBERTY PRODUCTS
ATTN: LARRY WOOD
P.O. BOX 97
BRIGHTWATER, NELSON 7051
NEW ZEALAND

HOME DEPOT CREDIT SERVICES
DEPT. 32-2025931167
P.O. BOX 183175
COLUMBUS, OH 43218-3175

INDUSTRIAL CONTAINER & SUPPLY CO.
P.O. BOX 26668
SALT LAKE CITY, UT 84126-0668

JIAHERB, INC.
140 LITTLETON ROAD, STE. 200
PARSIPPANY, NJ 07054

JOST CHEMICAL CO.
8150 LACKLAND ROAD
SAINT LOUIS, MO 63114

KRAMER & AMADO, P.C.
330 JOHN CARLYLE ST., 3RD FLOOR
ALEXANDRIA, VA 22314

LEXUS FINANCIAL SERVICES
P.O. BOX 49302
SAN JOSE, CA 95161-9302

LEXUS OF STEVENS CREEK
3333 STEVENS CREEK BLVD.
SAN JOSE, CA 95117

LYCORED CORP.
P.O. BOX 759
ORANGE, NJ 07051

MAINE MANUFACTURING
63 COMMUNITY DR.
SANFORD, ME 04073

MARCOR DEVELOPMENT CORPORATION
P.O. BOX 785917
PHILADELPHIA, PA 19178-5917

MARIN SUPERIOR COURT
P.O. BOX 4988
SAN RAFAEL, CA 94913

MARK BEARDSLEE
1772 STILLWATER PLACE
SANTA ROSA, CA 95403

MERCHANT CASH & CAPITAL, LLC
450 PARK AVE. S., 10TH FLOOR
NEW YORK, NY 10016

MICHAEL HOHL MOTOR COMPANY
3700 SO. CARSON STREET
CARSON CITY, NV 89701

NEOGEN, INC.
2554 LINCOLN BLVD., #250
MARINA DEL REY, CA 90292

NET10 INTERNET SERVICES, INC.
1431 FULTON ROAD
SANTA ROSA, CA 95403

NEVADA DEPT OF TAXATION
1550 COLLEGE PARKWAY, NO. 115
CARSON CITY, NV 89706

NEVADA STATE DEVELOPMENT CORP.
6572 S. MCCARRAN BLVD.
RENO, NV 89509

PHYTOCHEM INTERNATIONAL, INC.
1898 S. CARLOS AVE.
ONTARIO, CA 91761

R.R. CONNELLEY
P.O. BOX 7810
CHICAGO, IL 60677-7008

SAMUEL KORNHAUSER, ESQ.
155 JACKSON ST., STE. 1807
SAN FRANCISCO, CA 94111

SCHAEFER TECHNOLOGIES, INC.
4901 WEST RAYMOND STREET
INDIANAPOLIS, IN 46241

SCIENTIFIC NUTRITIONAL
FORMULATIONS, LLC
2555 BUSINESS PKWY.
MINDEN, NV 89423

SOFT GEL TECHNOLOGIES, INC.
P.O. BOX 31001-1625
PASADENA, CA 91110-1625

SPECTRUM CHEMICAL
14422 SO. SAN PEDRO STREET
GARDENA, CA 90248

STAPLES
DEPT. 82 - 0005573175
P.O. BOX 689020
DES MOINES, IA 50368-9020

STAUBER PERFORMANCE
INGREDIENTS, INC.
4120 N. PALM STREET
FULLERTON, CA 92835-1026

STRYKA BOTANICS CO.
279 HOMESTEAD ROAD
HILLSBOROUGH, NJ 08844

THERMO FISHER FINANCIAL SERVICES, INC.
81 WYMAN STREET
WALTHAM, MA 02454

TRINTERNATIONAL
600 STEWART ST., STE. 1801
SEATTLE, WA 98101

UNICHEM ENTERPRISES, INC.
1905 SOUTH LYNX PLACE
ONTARIO, CA 91761

VESALIUS, INC.
36638 32ND SOUTH
AUBURN, WA 98001

VESTA INGREDIENTS, INC.
5767 THUNDERBIRD ROAD
INDIANAPOLIS, IN 46236

VIVION, INC.
929 BRANSTEN ROAD
SAN CARLOS, CA 94070-4021

WESTCO CHEMICALS
1255-61 SATICOY ST. SOUTH
NORTH HOLLYWOOD, CA 91605

WILL BLOCK
2555 BUSINESS PKWY.
MINDEN, NV 89423

WILL BLOCK
2555 BUSINESS PKWY
MINDEN, NV 89423

XEROX CORP.
P.O. BOX 7405
PASADENA, CA 91109-7405

**United States Bankruptcy Court
District of Nevada**

In re **LIFE ENHANCEMENT PRODUCTS, INC.**

Debtor(s)

Case No.
Chapter

11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **LIFE ENHANCEMENT PRODUCTS, INC.** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

☒ None [*Check if applicable*]

September 17, 2014

Date

/s/ ALAN R. SMITH, ESQ.

ALAN R. SMITH, ESQ.

Signature of Attorney or Litigant

Counsel for **LIFE ENHANCEMENT PRODUCTS, INC.**

THE LAW OFFICES OF ALAN R. SMITH

505 RIDGE STREET

RENO, NV 89501-1719

(775) 786-4579 Fax:(775) 786-3066

mail@asmithlaw.com